Opening Session

Ole Wikborg

IUMI President



Thanks to; -

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Marine Insurance –
Building resilience and defining a sustainable future



- IUMI 2015 Project
- Secretary General
- Staff and new office in Hamburg
- Articles of Association



- IUMI forums
 - The Salvage Forum
 - The Political Forum
- International Maritime Organization IMO
- Media



News from the International Union of Marine Insurance





Message from the President

This month many of us will head to London for the IUWI 2013 Annual Conference that will address the theme "Marine Insurance - Building resilience and defining a sustainable future".

Once again we have been able to attract a high calibre of speakers from across the world, for what will be an extremely important and informative four days for the industry. The issue of how the marine insurance market can build its restience to the over increasingly level of exposure we are being asked to assume for our clients in a continued low investment return environment is arguably our toughest challenge. We are expecting an extremely high number of delegates this year. This highlights the concerns the merket has and the recognition that as an industry we need to look at how we approach the future. I look forward to meeting you in London. Ole Wikborg, President IUM/



IUMI stats well received at IMO

IUMI's ongoing involvement with the IMO continued with the presentation of the Casualty Statistics (as of 1st January 2013), which were presented by Philip Graham, a member of IUMI's Facts & Figures Committee, to the IMO's Maritime Safety Committee in June 2013.

This was the third consecutive year where IUMI has been invited to make such a presentation, which was described by Mr Brice Martin-Castex of IMO's Secretariat as being of 'very high quality'.

Following the meeting IUM has offered to make a second high-level presentation to the flag State Membership of IMO at the IMO Assembly, which comprises over 170 flag State Administrations.

The core messages in the presentation of recent trends in Casualty Statistics are

- . The size of the Global Merchant Fleet continues to grow; although at a decelerated rate, where demotion rates are increasing (in particular in the dry bulk secfor represented by INTERCARGO), and the average age of merchant ships has
- . The average size of morchant ships is increasing, where economic conditions for shippowners are extremely difficult at the moment.
- The number of Actual Total Losses continue to fall, and is trending to stabilise. in GT terms. In other words, although there are numerically flower losses, large losses are economically significant. Both the number and value of Serious
- Losses have risen; although these could be trending to fall in percentage torms. . It should be rentembered that there is a very important distinction to be made by marine (re)insurers between the numerical frequency of maritime casualties, which are published, and the aconomic severity of these maritime casualties. where issues of commercial confidentiality and client privacy of are paramount importance.

MSC London meeting looks at loss & piracy

IUMI was fully represented at the international Maritime Organisation's Maritime Safety Committee 92 meeting in London

The two week meeting is the major annual gathering for the IMO and spanned a broad range of topics, with ship safety and the loss of the Costa Concordia high on the agenda. IUMI actively participated in the Working Group on Passenger Ship Safety presenting its own solo paper based on the interim report of the loss of the Costa Concordia.

Of interest to the marine insurance industry was the issue of evacuation within the Fire Protection Sub-Committee and the continuing development of a mandatory Polar Code which was noted, as was the need to take into account the temperature testing requirements of the ballast water management systems. The MSC also noted the gravity and extreme violence of piracy and armed robbery against merchant ships in the Gulf of Guinea off West Africa, and the deep concern for and condemnation of such activities.



If members have any questions they can contact the IUMI secretariat at info@iumi.com.

IMO holds session on ship safety

In June the IMO looked at the issue of ship safety - a special session. In 2014 it will be 40 years, since the SOLAS Convention was adopted in 1974, which now has 170+ flag State signatories. It will also be 100 years since the original SOLAS Convention in 1914, and the IMO Symposium saw a number of recommondations being made. To create a system to improve data collection.

- To consider how to provide a sound scientific and practical basis for the development of global safety regulations for international trade/transport by sea.
- To consider ways of encouraging a safety culture that goes beyond mere compliance with regulatory requirements; To consider undertaking a long-term comprehensive review of the existing safety regulatory framework (including SOLAS, 1974, and the International Load Lines Convention).

For further information visit http://www.imo.org/About/Events/FSS/Pages/default.aspx.



- European Union
- IPPs





- EC / TC Meeting in London in January
- Spring Meeting in Amsterdam in March
- EC Meeting in Singapore in May



Safety of container ships and containerships' cargo



Safety of containerships





- Safety of container ships and containerships' cargo
 - Content of containers
 - Storage planning
 - Many cargo owners
 - Port of refuge



- Safety of container ships and containerships' cargo
 - Direct claim costs
 - General average cost and time
 - Firefighting



Safety of containerships







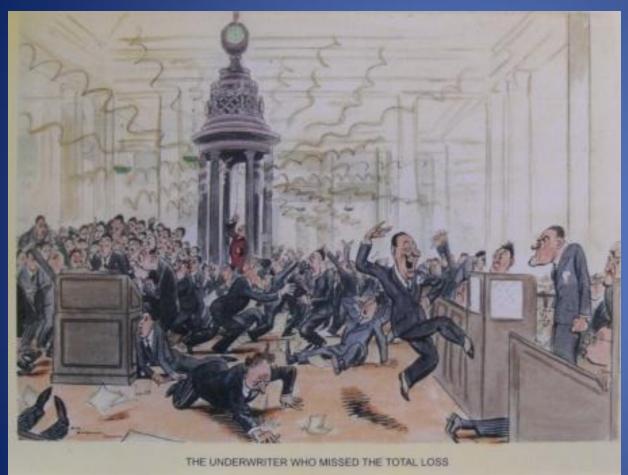
- Safety of container ships and containerships' cargo
- Structural requirements
- High tensile steel
- Role of the classification societies and flag states
- Weight control



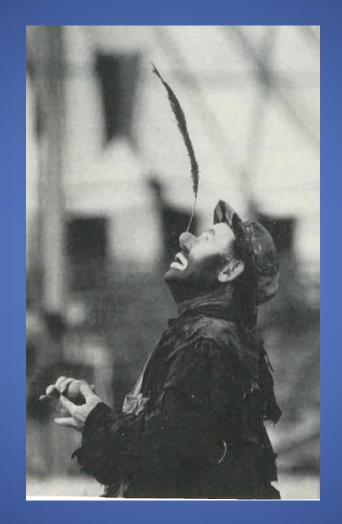
- Piracy
 - Indian Ocean
 - Gulf of Guinea
- Liquefaction of cargo













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