



Middle East Conflict Update 15th April 2026

IUMI Webinar – Selected Materials

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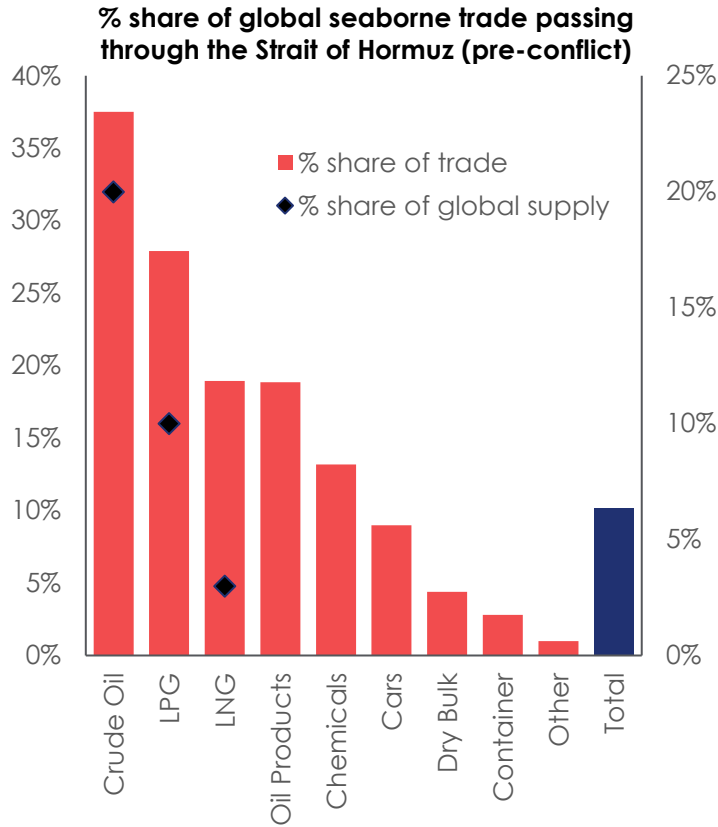
P&C Not For Circulation

Contact research.crs@clarksons.com for full materials and access to all underlying data via subscription to Shipping Intelligence Network, World Fleet Register and Offshore Intelligence Network.

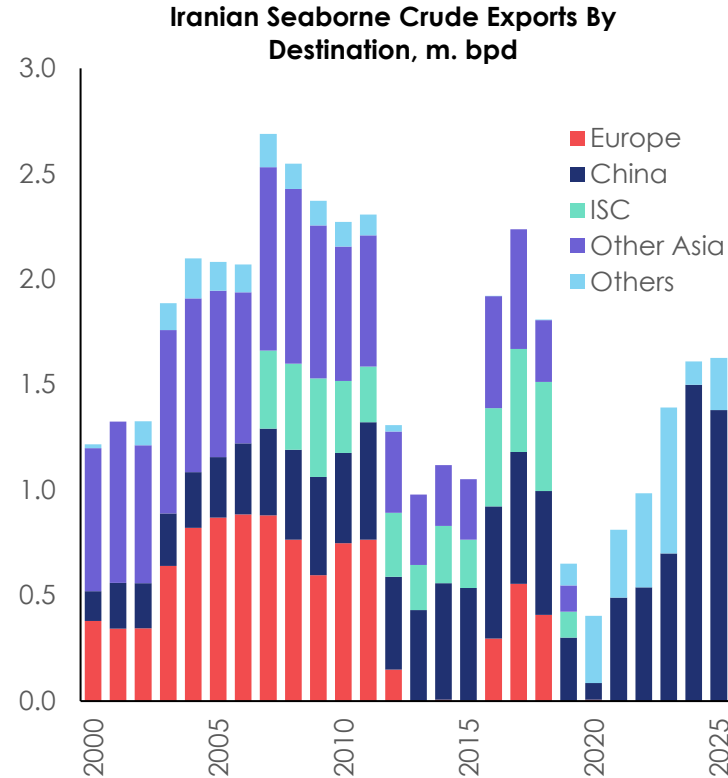
Middle East: Pre-Conflict Position

Situation pre conflict

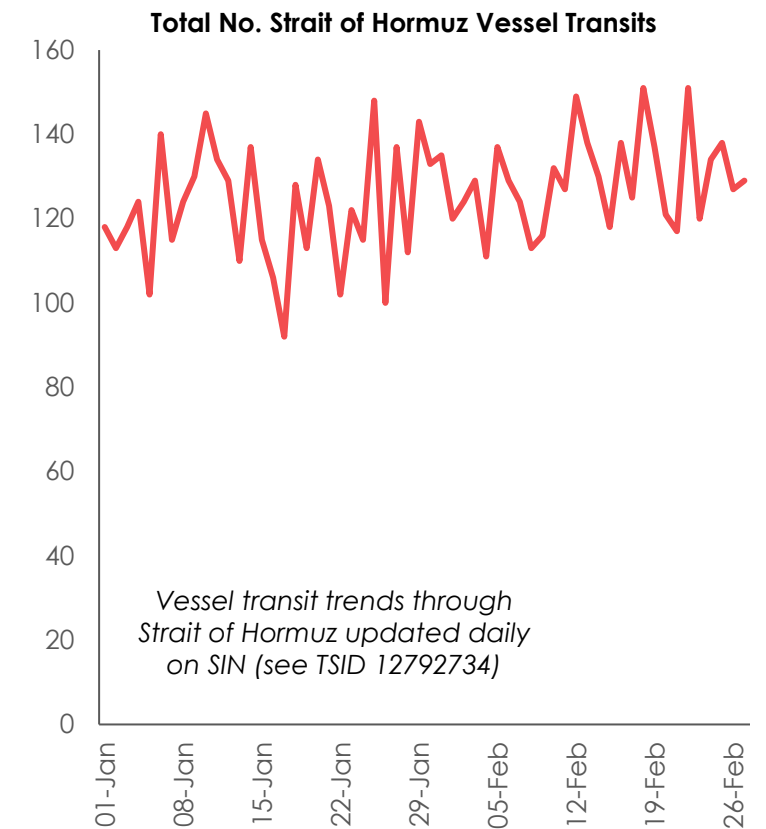
20% of global oil supply (30% of oil trade) passes through the Strait alongside material shares of LNG / LPG trade



Iranian crude exports increased in the early 2020s, with volumes mostly shipped to China



Typical Strait of Hormuz transits ~125 vessels per day, with ~70 "deep sea" vessels

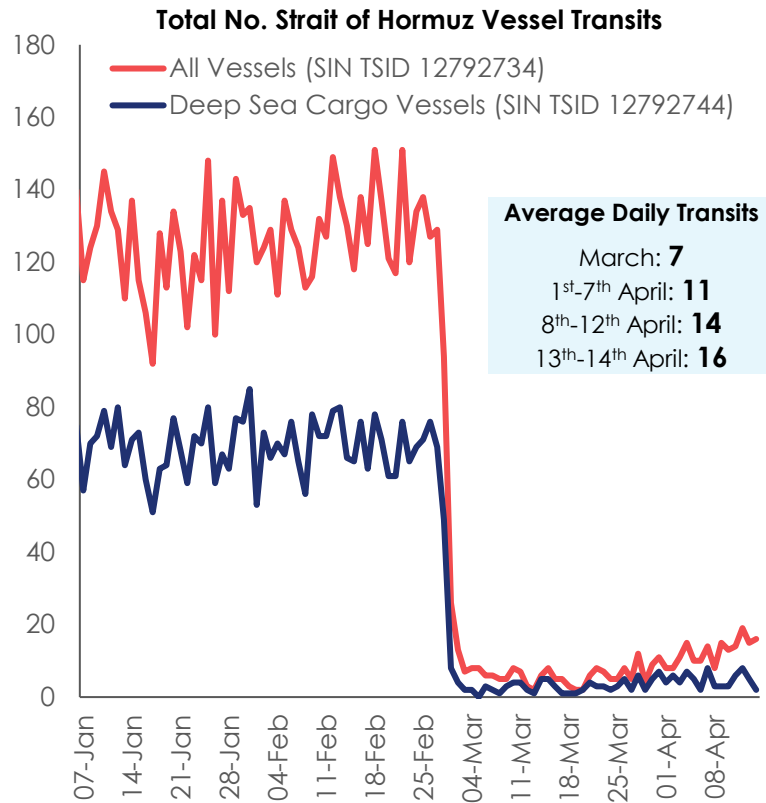


Source: Clarksons Research.

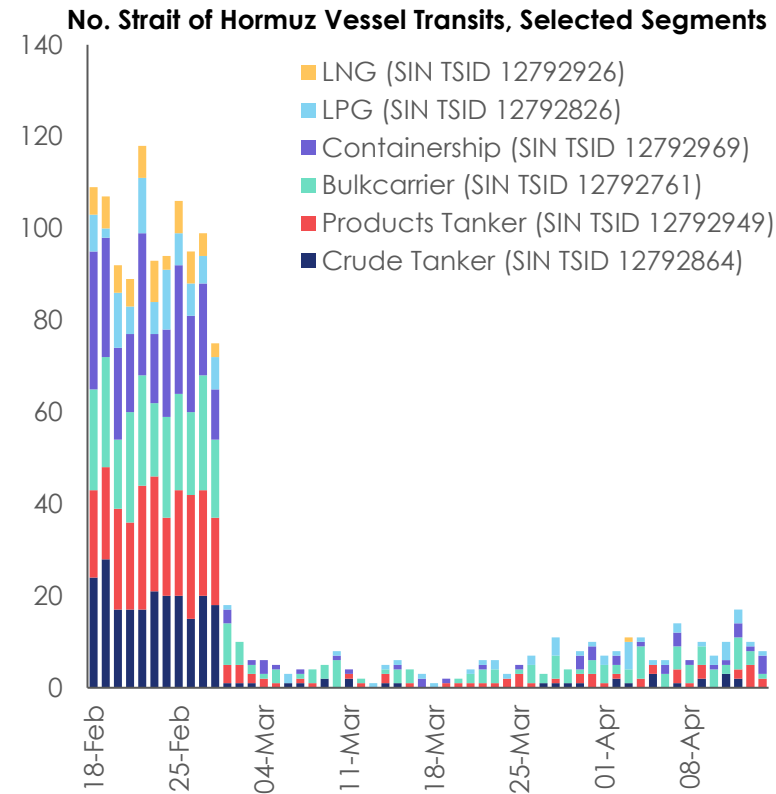
Strait of Hormuz Transit Trends

Strait of Hormuz transits trending slightly higher in April so far though remaining significantly below 'normal' levels

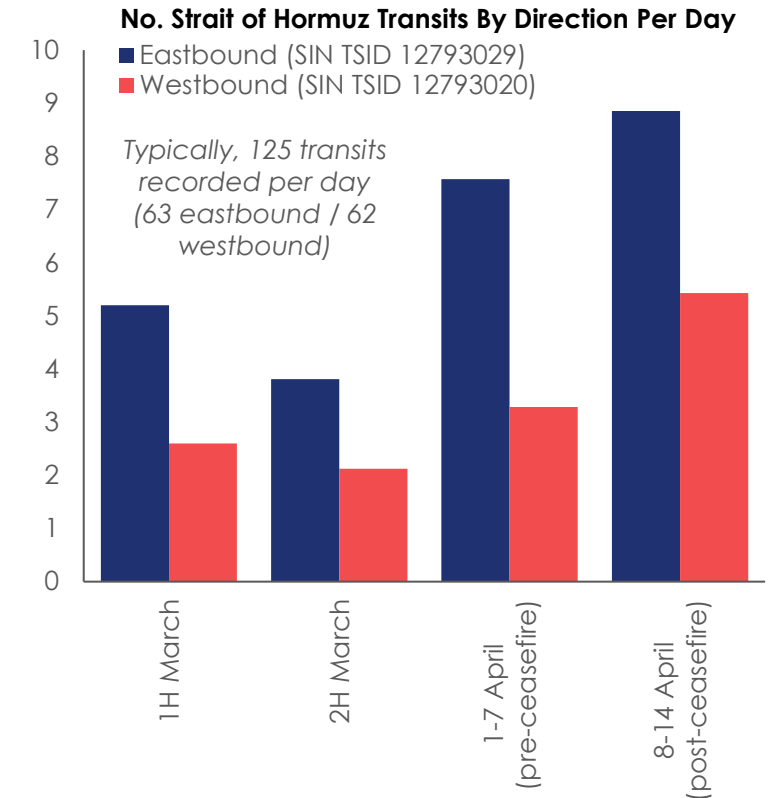
Strait of Hormuz transits down 95% on normal levels since the start of March



Recent small uptick led by bulkers, LPG carriers and small local tonnage



65% of transits in recent days have been eastbound out of the Gulf



Source: Clarksons Research. Series tracks vessels seen to have completed a transit through the Strait of Hormuz. Basis data derived from AIS vessel movements data. Timeseries basis completed transits identified and subject to variations in movements data coverage over time. From 28th Feb 2026 series basis enhanced logic to track vessels seen to have completed a transit, whether or not recorded as seen within the Strait of Hormuz itself, to account for "gaps" in AIS transmission, AIS "interference" and "local" vessel activity. Enhanced logic includes assessment of reasonable "consistency" of vessel activity prior to and following transit on the basis of multiple AIS vessel positions. Time-series in this period subject to variation in assessment of AIS vessel position data over time. Identifying transits has become more challenging amid increased disruption and the timeseries may "undercount" to some extent.

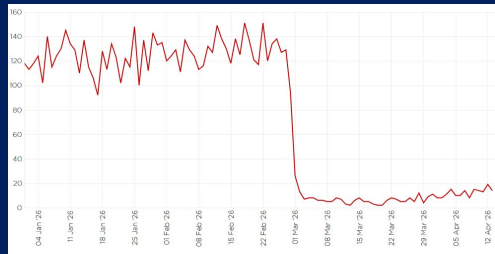
Middle East Conflict: Data & Intelligence Available on Shipping Intelligence Network

All underlying data available on Shipping Intelligence Network & World Fleet Register

TRANSITS

Daily data on number of Strait of Hormuz transits

- Split by vessel type
- Split by transit direction



List of vessels transiting Strait of Hormuz

IMO Number	Vessel Name	Transit Date
9773301	Rich Starry	13/04/2026
9536703	Christianna	13/04/2026
9134232	Paya Lebar	13/04/2026
9162538	Fujisei Maru No. 2	13/04/2026
1041647	Atosa 04	13/04/2026

VESSEL & INFRASTRUCTURE ATTACKS

List of vessel attacks



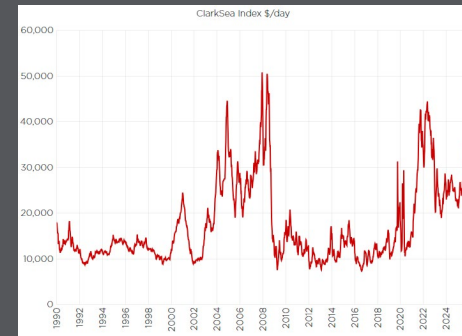
List of attacks on maritime infrastructure

Incident Date	Location	Infrastructure Type	Country
08-Apr-26	East-West Pipeline	Pipeline	Saudi Arabia
08-Apr-26	Habshan-5	Gas Processing Plant	U.A.E.
08-Apr-26	Riyadh	Oil Refinery	Saudi Arabia
08-Apr-26	Lavan	Oil Refinery	Iran
07-Apr-26	Ras Tanura	Oil Refinery	Saudi Arabia
07-Apr-26	Yanbu SAMREF	Oil Refinery	Saudi Arabia

List of vessels currently inside Middle East Gulf (see World Fleet Register)

SHIPPING MARKETS

Shipping market data – freight rates & vessel earnings



Bunker prices

Energy & commodity prices

INTELLIGENCE & BRIEFINGS

Regular briefings & updates

Middle East Conflict: Shipping Market Update (No. 11)

Q Analysis Briefings 13 Apr 2026 Stephen Gordon

Middle East Conflict Update: 13th April 2026 (18:00 BST)
8 identifiable transits through the Strait of Hormuz reported by mid-week we are monitoring another 3 vessels potentially transiting - the 15 vessels transiting the Strait each day since the US-Iran 'ceasefire' the week before the ceasefire was announced and 125 on a typical day.

Q Analysis Briefings 13 Apr 2026 Stephen Gordon

Middle East Conflict Update: 13th April 2026 (12:00 BST)
Further small-scale increase in Strait of Hormuz transits in recent days on Sunday 12th April though US-plans to blockade vessels heading to port impact.

Weekly Middle East Conflict Shipping Tracker (Key Datapoints)

Middle East Conflict: Shipping Market Impact Tracker
20/03/2026

Indicator	Unit	2018	2019	2020	2021	2022	2023	2024	2025	2026	Comment
Steel of Interest	MM Tonn	127974	131	128	130	123	114	111	108	105	Stays flat, most reports additional some vessel changes to other 2026 average
Incidents	MM Tonn	127974	131	128	130	123	114	111	108	105	Let involved on 2026 - 102
Oil & Gas Processing	MM Tonn	127974	131	128	130	123	114	111	108	105	Impact of change conditions and recent attacks - 102
Commodity Prices	MM Tonn	127974	131	128	130	123	114	111	108	105	100% of oil demand offset by offshore oil - 102
Bunker Prices	MM Tonn	127974	131	128	130	123	114	111	108	105	Reached high, capacity around 100%
Shipping Markets	MM Tonn	127974	131	128	130	123	114	111	108	105	Upset largely due to bunker price gains
Seafood Trade	MM Tonn	127974	131	128	130	123	114	111	108	105	Support levels will be low - 102

Clarksons Research Data

All underlying data available on Shipping Intelligence Network and World Fleet Register

For trial access and subscription information contact research.crs@clarksons.com

Shipping Intelligence Network

World Fleet Register

Also Via API

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